## **Characterization of Exoplanet-Host Stars**

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## Why not Sergio?



It was a real war with casualties...

## **Before going to hospital**

he flew 1.5 km in less than 1 min

#### **Main characteristics of stars**



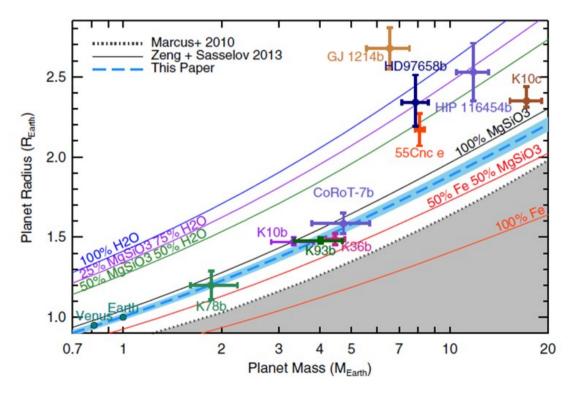


Characterization of the planets depends on the characterization of the host stars:

 $M_p \sim M_*^{2/3}$  $R_p \sim R_*$  $Age_p \approx Age_*$ 

. . . .

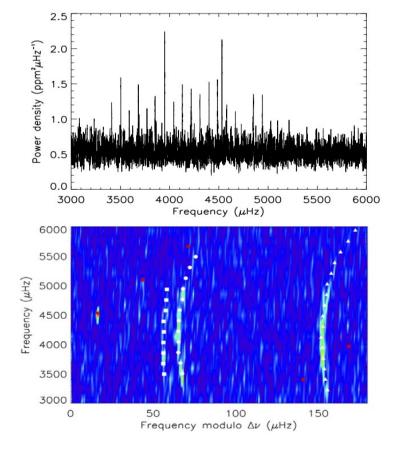
Precise characterization of the planets depends on the precise characterization of the host stars.



100% water or 100% iron, or ... ?

Dressing et al. 2015

Precise characterization of the planets depends on the precise characterization of the host stars.

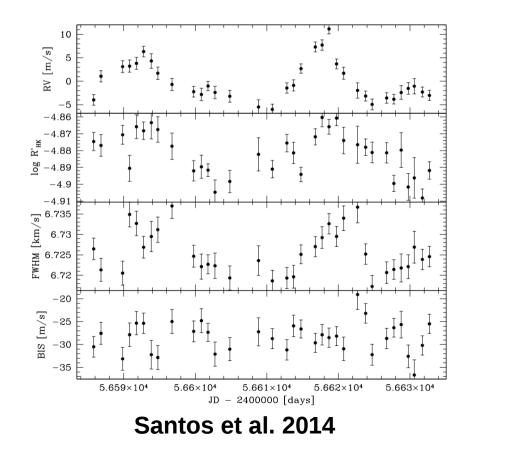


Sub-Earth size planets could be formed in the ancient Galaxy! Age = 11.2±1 Gyr Uncertainties in radius of planets ~100 km

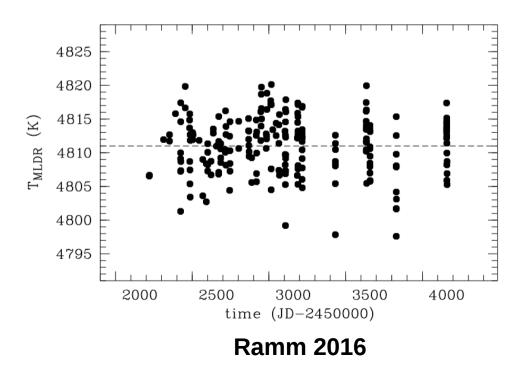
Campante et al. 2015

Knowledge of stellar properties helps to detect/reject planets.

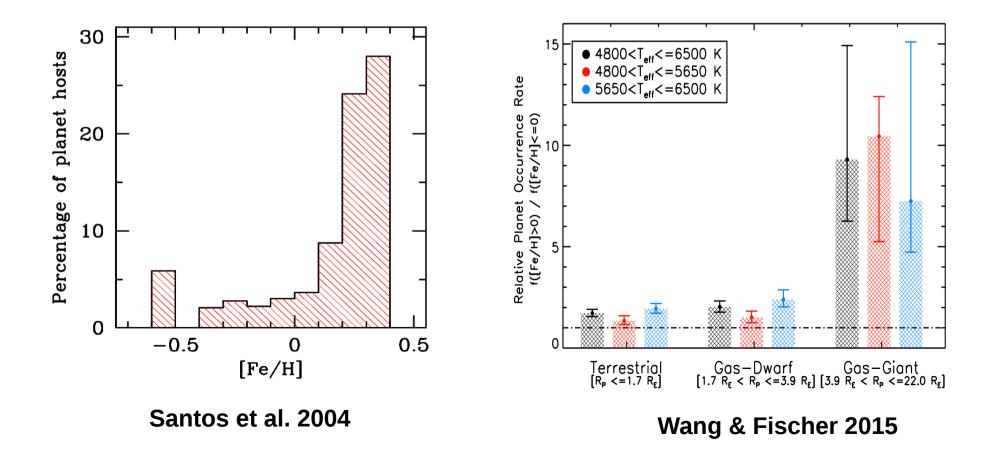
HD 41248: Stellar activity, no planets?



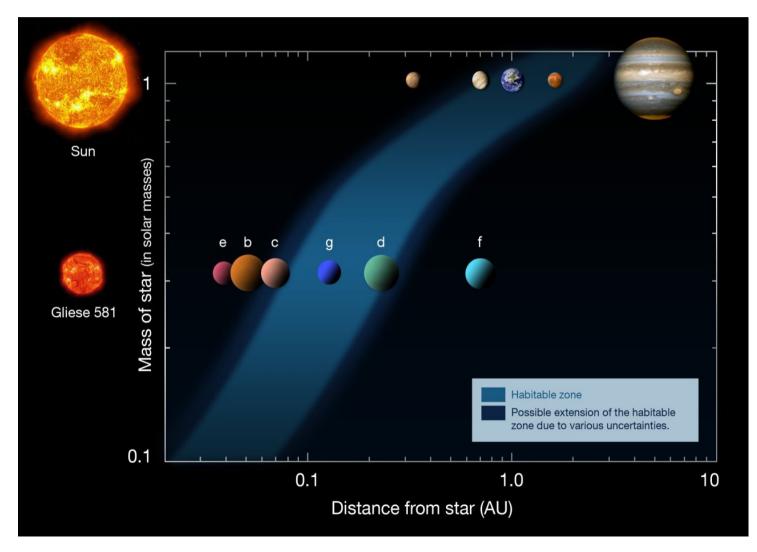
v Octantis: A planet, not an activity? **Precise**  $T_{eff}$  estimation with a  $\sigma$ ~4K



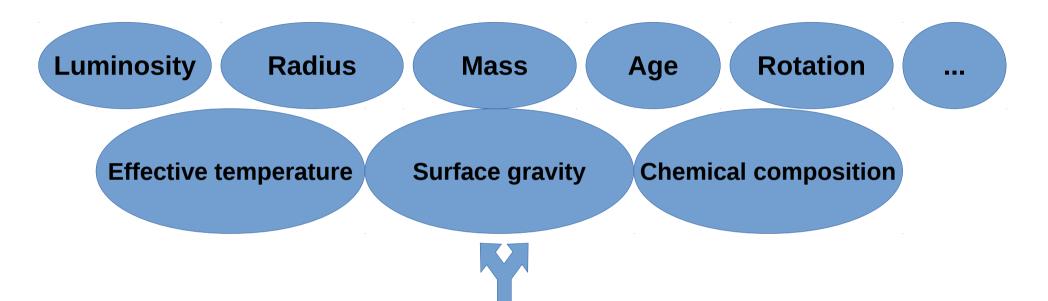
Correlations between the properties of planets and their hosts help to understand the formation and evolution of planets.



Need to know the host to know if the planet is 'habitable'



### How to derive stellar parameters directly?





**Effective temperature** 

$$\sigma T_{eff}^4 \equiv \int_0^\infty F_\nu d\nu = F_* = \frac{L}{4\pi R^2}$$

Temperature of a black body that gives the same total power per unit area as the star.

 $F_* = \frac{\theta^2}{4} f_{\oplus}$  angular diameter, that can be directly measured with interferometry total flux at Earth (UV, visible, IR)

#### **Surface gravity**

$$g = g_{\odot} M/R^2$$
,  $\rho = \rho_{\odot} M/R^3$   $g = R\rho = M^{1/3} \rho^{2/3}$ 

Surface gravity can be directly obtained if the stellar mass, radius and/or density are known:

• Eclipsing binary stars: **M** and **R** 

#### **Stellar metallicity and chemical abundances**

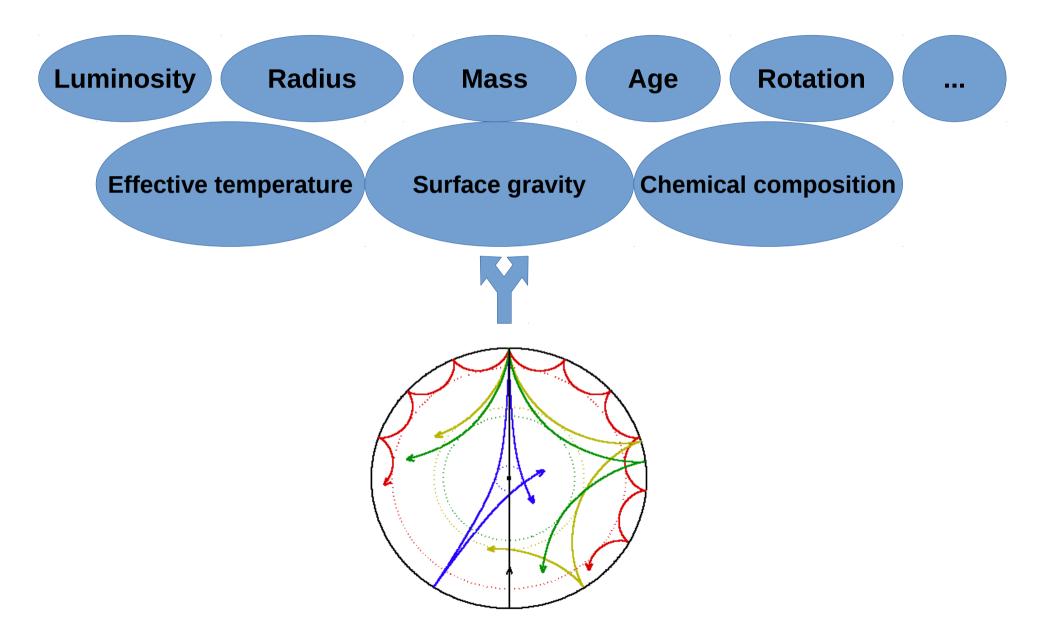
Not measurable directly!

Z = <u>Mass of all elements heavier than He</u> Total mass in unit volume

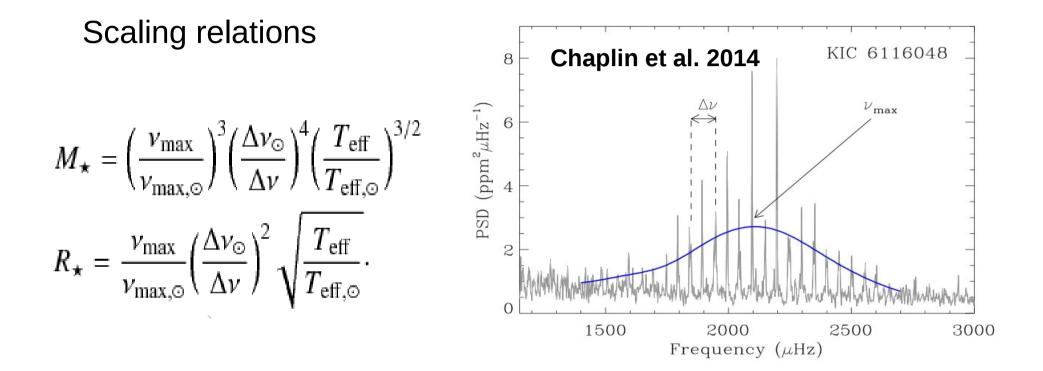
$$[\frac{Fe}{H}] = \log \left[\frac{N(Fe)}{N(H)}\right]_{star} - \log \left[\frac{N(Fe)}{N(H)}\right]_{sun}$$

#### Direct determination of stellar properties is impossible for most of the stars: Indirect methods are needed

## How to characterize the stars with asteroseismology?



### What does asteroseismology give us?



Derive M, R, assuming you know Teff

## What does asteroseismology give us?

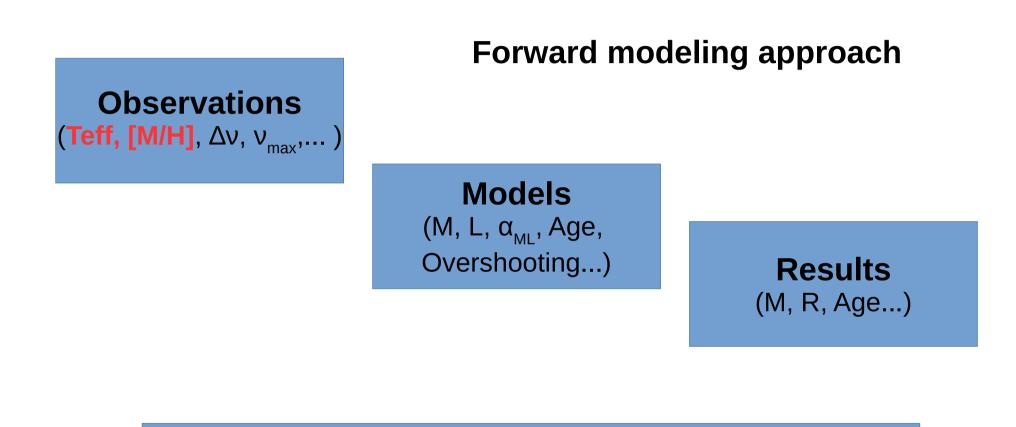


#### Forward modeling approach

**Models** (M, L, α<sub>ML</sub>, Age, Overshooting...)

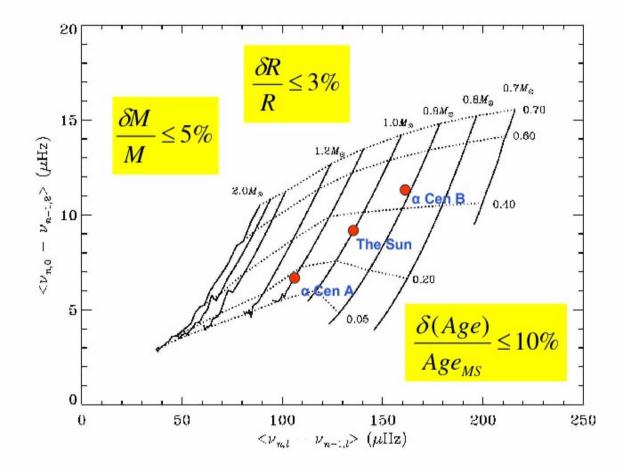
Results (M, R, Age...)

## What does asteroseismology give us?



Derive M, R, and age, assuming we know seismic parameters BUT also (at least) the Teff and [M/H]

## What does asteroseismology give us and with what precision?



Kjeldsen, Bedding & Christensen-Dalsgaard 2009

## What does(not) asteroseismology give us?

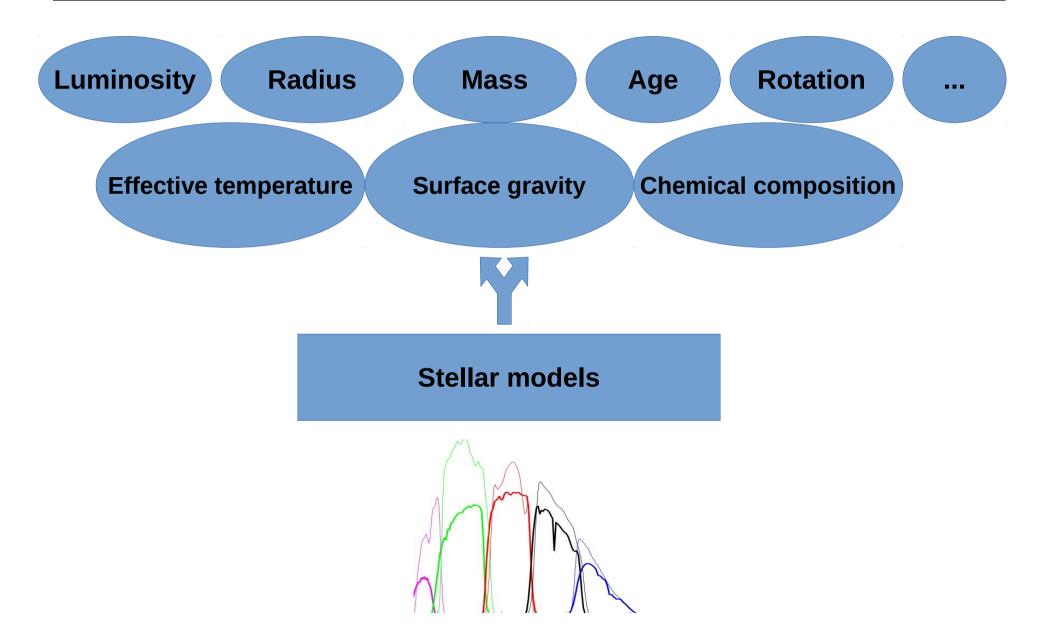
#### • F- and G-type dwarfs

 Asteroseismology provides precise physical properties (if precise Teff and [M/H] is available)

#### • K- and M-type dwarfs

- Asteroseismology does not help much
- Need to derive atmospheric parameters

## How to derive stellar parameters from photometry?



### **Stellar parameters from photometry**

Infrared Flux Method and Teff-colour relations

$$\frac{F_{\text{bol}}}{F(\lambda_{\text{IR}})} = \frac{\sigma T_{\text{eff}}^4}{F_{\text{mod}}(\lambda_{\text{IR}}, T_{\text{eff}}, \text{[Fe/H]}, \log g)}$$

**IRFM** provides 'realistic', close to 'fundamental' temperatures

$$\theta_{\text{eff}} = b_0 + b_1 X + b_2 X^2 + b_3 X [\text{Fe/H}] + b_4 [\text{Fe/H}] + b_5 [\text{Fe/H}]^2$$

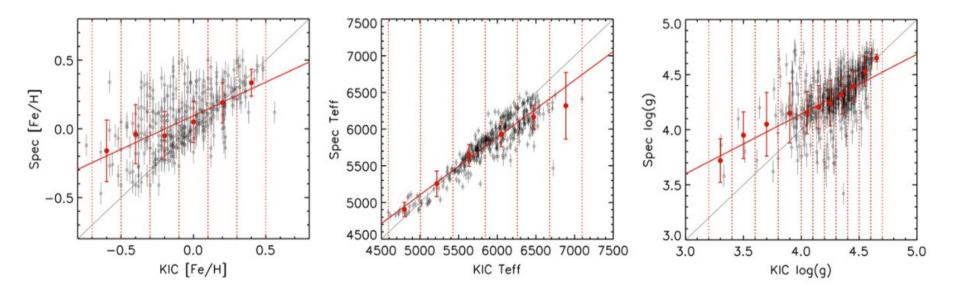
where  $\theta_{\text{eff}} = 5040/T_{\text{eff}}$ , X represents the colour, and  $b_i$  (i = 0, ..., 5) are the coefficients of the fit.

Casagrande et al. 2006, 2010 Gonzalez Hernandez & Bonifacio 2009

### **Stellar parameters from photometry**

#### **Other photometric systems and callibrations**

KIC photometry (e.g. Brown et al. 2011)
 ΔTeff ~ 300 K, Δlog g ~ 0.5 dex, Δ[M/H] ~ 0.3 dex?



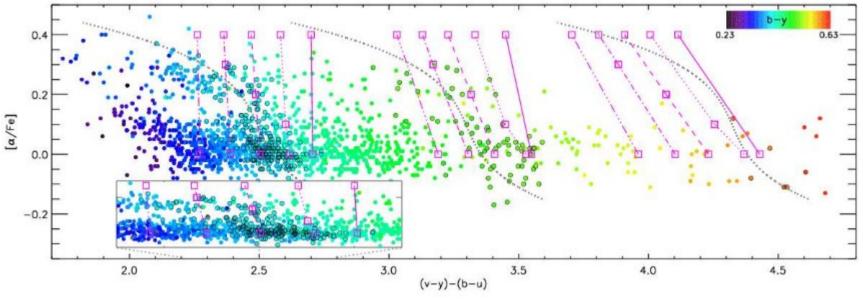
Wang & Fischer 2015

## **Stellar parameters from photometry**

#### **Other photometric systems and callibrations**

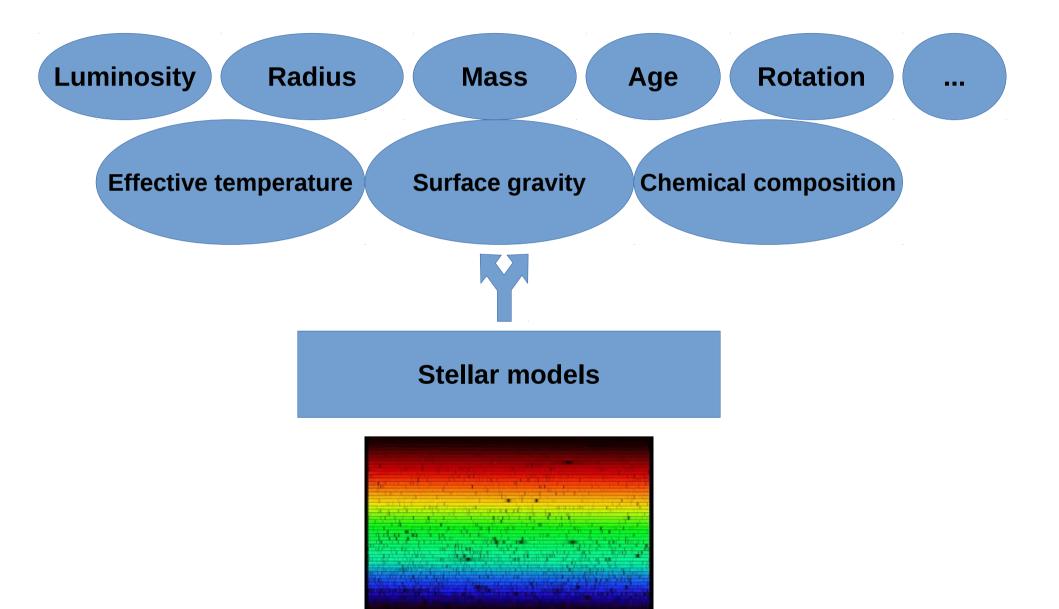
Stromgren uvby (Stromgren 1963)
 ΔTeff ~ 100 K, Δ[Fe/H] ~ 0.1 dex

Allows even to derive  $[\alpha/Fe]$ 



GCSIII - Casagrande et al. 2011

### How to derive stellar parameters from spectra?



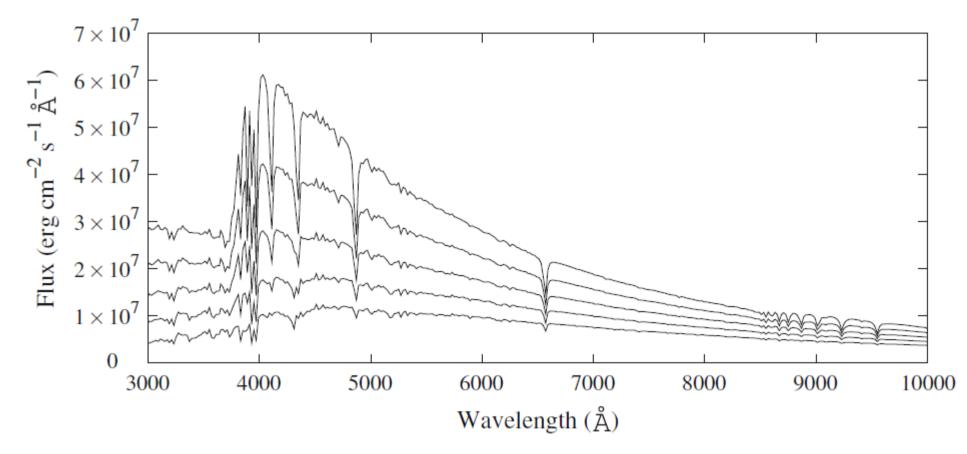
#### **Stellar parameters from spectroscopy**

#### **EW** method

#### **Spectral synthesis**

#### **Other techniques**

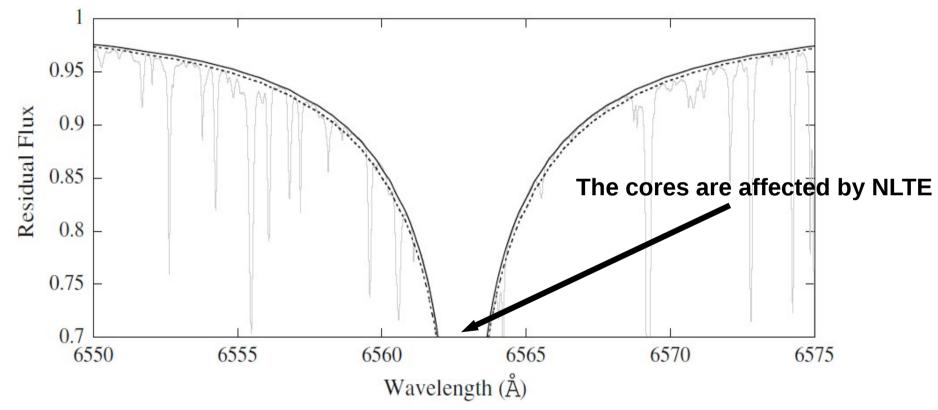
**Effective temperature - The Paschen Continuum** 



The variation of stellar flux with  $T_{\text{eff}}$ , ranging from 6,000 K (*bottom*) to 8,000 K (*top*) in steps of 500 K

B. Smalley, 2014

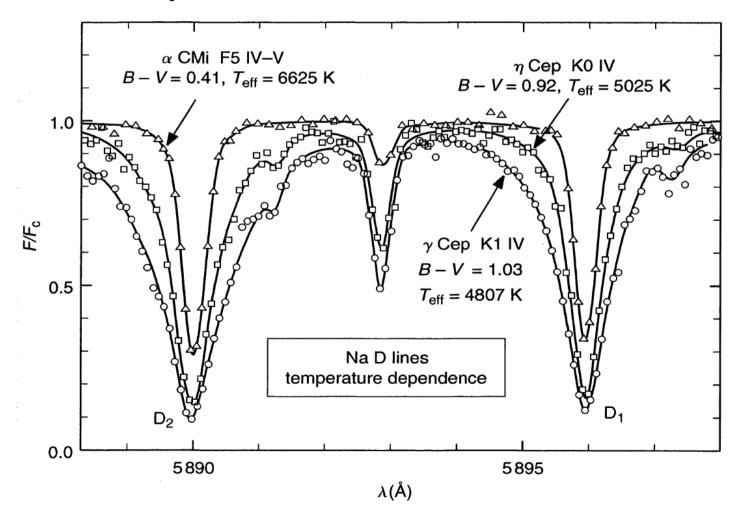




The KPNO Solar Atlas H $\alpha$  profile (grey line). The dotted-line is the fit using the parameters for the Sun ( $T_{\text{eff}} = 5,777$  K and log g = 4.44), while the black line is the 'best-fitting' profile with  $T_{\text{eff}} = 5,720$  K

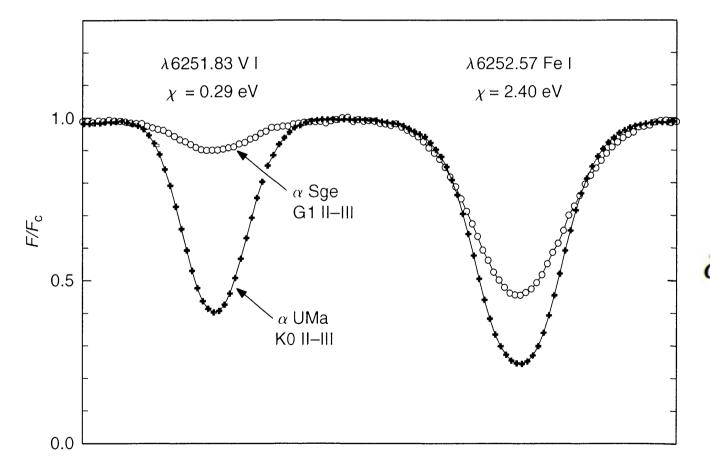
#### B. Smalley, 2014

#### **Effective temperature - Sodium D lines**



**D. Gray 2005** 

#### Effective temperature - Line depth ratio



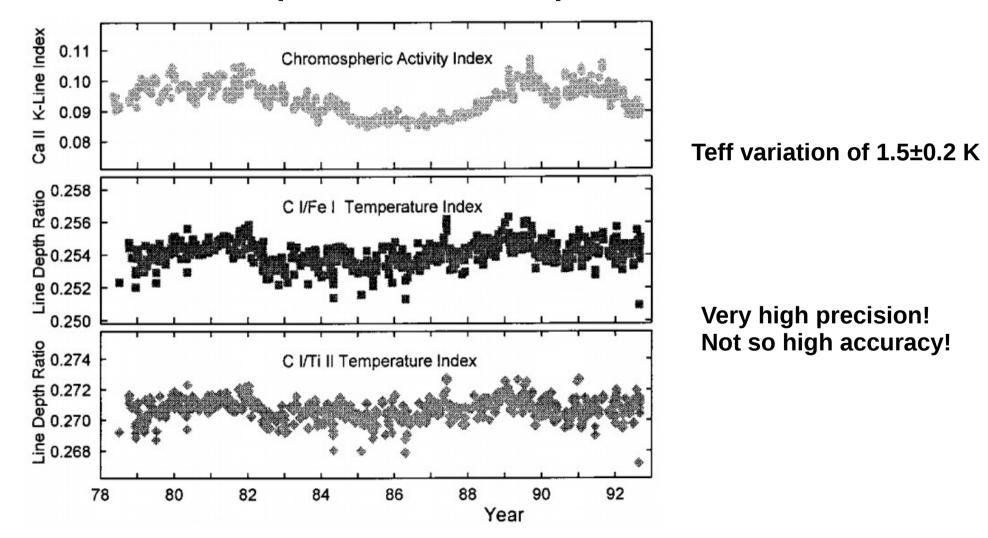
$$\delta T = C_0 \, \frac{\delta r}{r}$$

 $\delta r$  change in line depth ratio

 $\delta T$  change in Teff

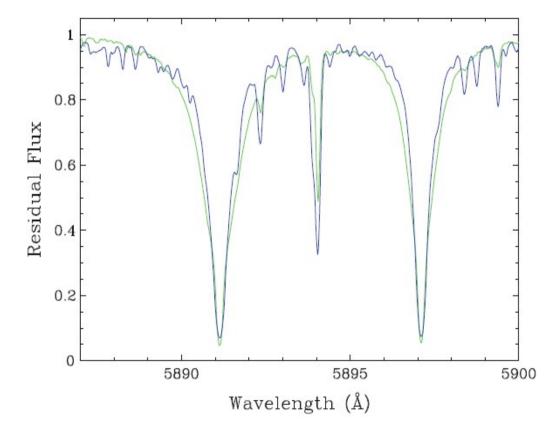
D. Gray 2005

#### Effective temperature - Line depth ratio



**Gray & Livingstone 1997** 

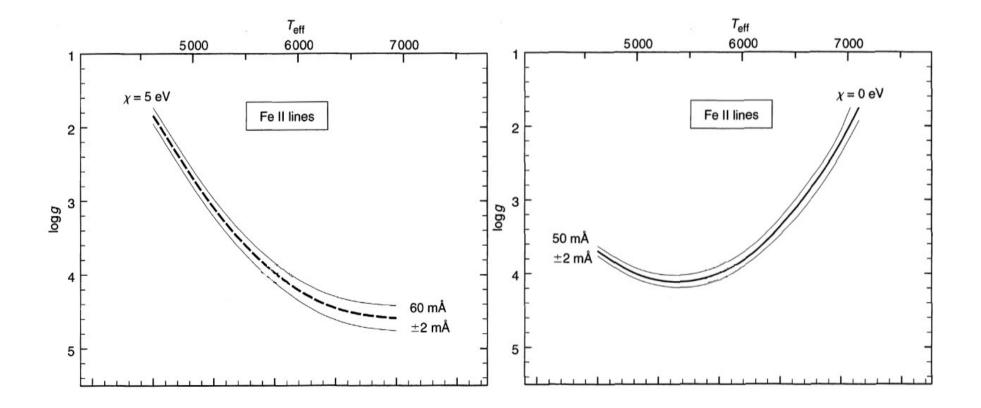
#### Surface gravity - Wings of strong lines



Profiles of the Na D lines of HD 100623 (K0 V, *green*) and HD 99322 (K0 III, *blue*) taken from the UVES-POP database (Bagnulo et al. 2003). The effect of different gravity can clearly be seen, the lines of the giant are narrower than the lines of the dwarf

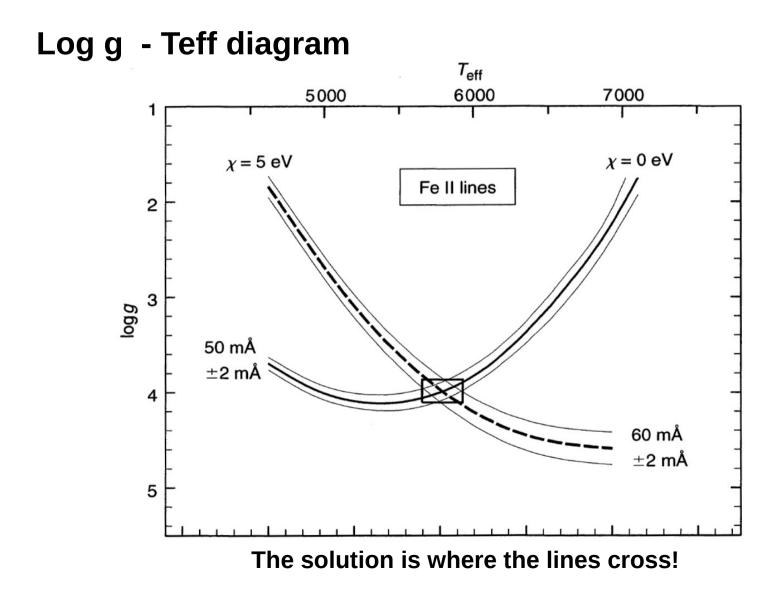
#### G. Catanzaro, 2014

#### Log g - Teff diagram



What is the correct Teff and logg of the star?

D. Gray 2005



D. Gray 2005

## **Stellar parameters from spectroscopy**

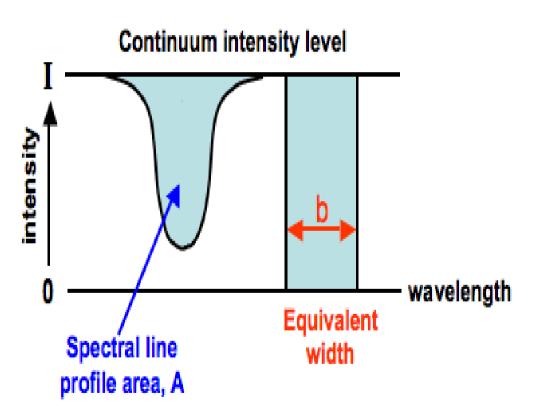
#### **EW** method

## **Equivalent Width**

$$W_\lambda = \int (1-F_\lambda/F_0) d\lambda$$

# EW is a measure of number of absorbers

 Does not give information about the shape of profile



## LTE (Local Thermodynamical Equilibrium)

LTE assumption can be justified if there is enough interaction between atoms, electrons and photons

$$rac{N_b}{N_a} = rac{g_b}{g_a} e^{rac{-(E_b-E_a)}{kT}}$$
 Boltzmann Equation (Excitation temperature)

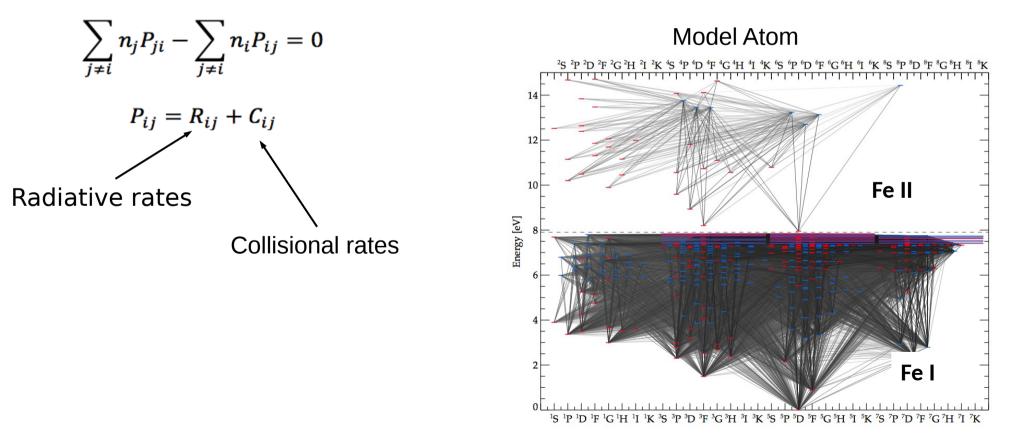
 $\frac{N_{i+1}P_e}{N_i} = \frac{2kTZ_{i+1}}{Z_i} \left(\frac{2\pi m_e kT}{h^2}\right)^{\frac{3}{2}} e^{\frac{-\chi_i}{kT}}$  Saha Equation (Ionization Temperature)  $p(v)dv = \left(\frac{m}{2\pi kT}\right)^{\frac{3}{2}} e^{\frac{-mv^2}{2kT}} 4\pi v^2 dv$  Maxwell-Boltzmann law (Kinetic temperature)

#### In LTE, all these temperature are the same = Teff

If we have the right Teff and log g, we can predict the populations of atoms in each level and ionisation stage

## NLTE (Non Local Thermodynamical Equilibrium)

In NLTE, atomic level populations are determined by statistical equilibrium equations instead of Saha/Boltzmann distributions



Credit K. Lind

## **Curve of Growth**

The **curve of growth** shows the dependence of EW of an absorption line on the number of atoms producing the line.

Weak lines are in the linear part of the curve of growth: **best for abundance derivation.** 

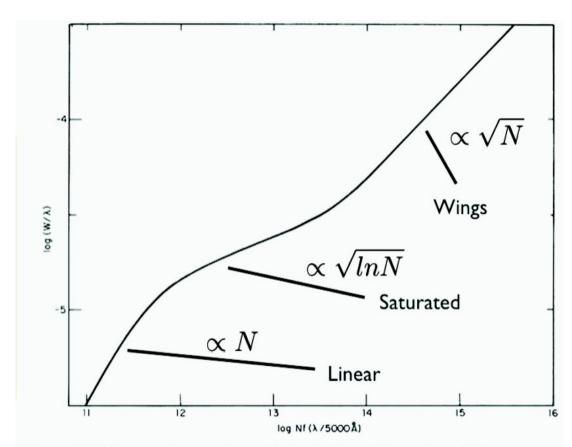


Figure 9.22 A general curve of growth for the Sun. (Figure from Aller, *Atoms, Stars, and Nebulae*, Revised Edition, Harvard University Press, Cambridge, MA, 1971.)

$$\log\left(\frac{W_{\lambda}}{\lambda}\right) = \log\left(\frac{\pi e^2}{m_e c^2} \frac{N_i/N}{\mathcal{U}(T)} N_{\rm H}\right) + \log A + \log(\mathbf{g}f\,\lambda) - \frac{5040}{T}\chi - \log(\kappa_{\nu})$$

## The effect of temperature

#### Teff most strongly controls the line strength!

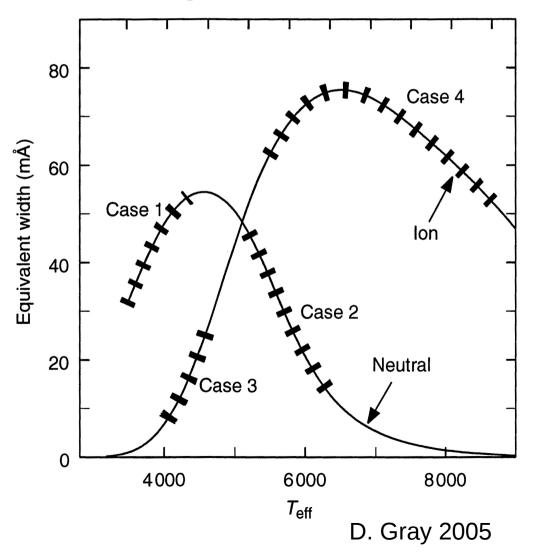
In the case of Sun like stars (case 2 in Fig.), the EW of neutral species decreases with Teff due to ionization of absorbing species.

Case 1. weak lines from a neutral species of mostly neutral element

Case 2: weak lines from a neutral species of mostly ionized element (e.g. Fel in the Sun).

Case 3: weak lines from an ion of a mostly neutral element.

Case 4: weak lines from an ion of a mostly ionized element (e.g. FeII in the Sun).



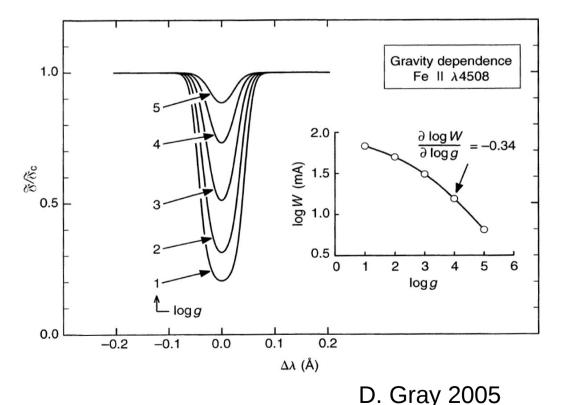
## The effect of pressure (surface gravity)

Sensitivity of lines to logg depends on the ionization stage of the element!

In the case of solar temperature stars, the EW decreases with pressure (logg).

Weak line formed by any ion or atom where most of the element is in the **next** higher ionization stage: **gravity insensitive. Fel in the Sun.** 

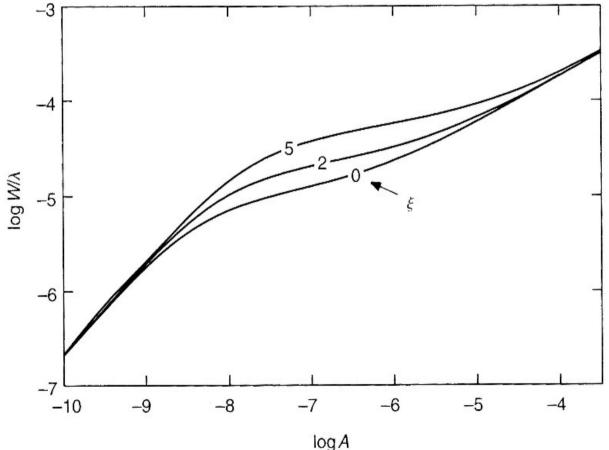
Weak line formed by any ion or atom where most of the element is in the **same** ionization stage: **gravity sensitive. Fell in the Sun.** 



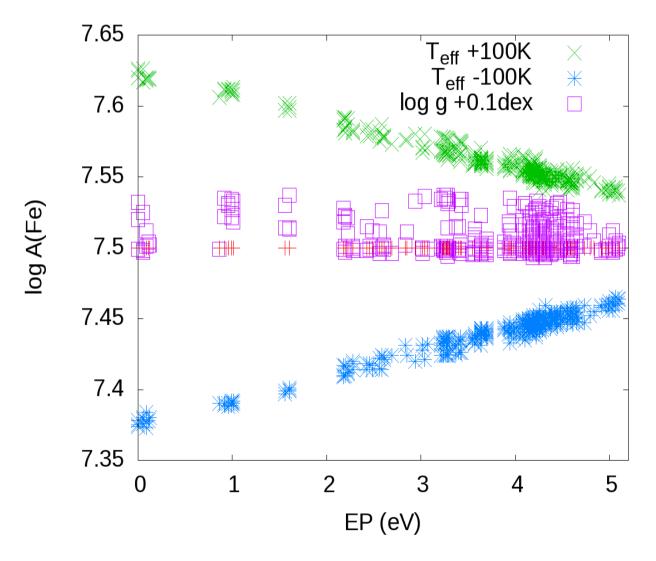
The observed equivalent widths of saturated lines are greater than predicted by models using just thermal and damping broadening.

Microturbulence (a free parameter) was introduced to ensure that abundances from weak and strong lines agree.

No need for Vt in 3D simulations



## **Effect of changing parameters**



Simulation based on

Teff = 6000 K Logg = 4.5 dex Log A(Fe) = 7.5 dex

B. Smalley, 2014

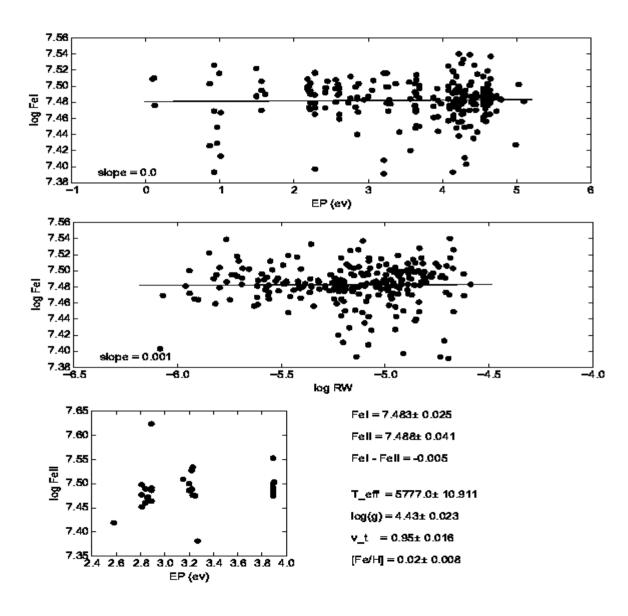
## **Metal Line Diagnostics**

- log A versus Excitation Potential => Teff
  Abundances from the same element should agree for all excitation potentials, i.e. no trend
- log A versus EW => Vmicro
- Adjust ... until no trend with EW
- Ionization Balance i.e. log (AI) = log (AII) => Logg
  Average log A obtained from differing ionization stages of the same element must agree

## **EW + MOOG method**

- Assuming LTE
  - Excitation balance
  - Ionization balance
- Carefully selecting lines
- Using radiation transfer code (e.g. Moog Sneden 1973)
- Using model atmospheres (e.g. Kurucz 1995)

#### **EW + MOOG method**



#### **Stellar parameters from spectroscopy**

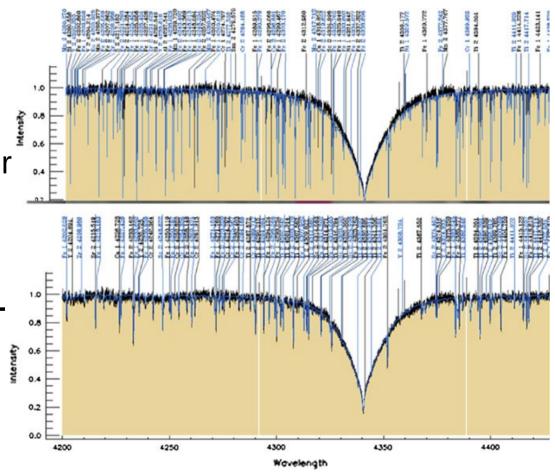
#### **Spectral synthesis**

## **Spectral synthesis**

EW method is not always practical – need to do synthesis!

- Vary input parameters, calculate synthetic spectra
- Fit the observed spectrum (or part of it).

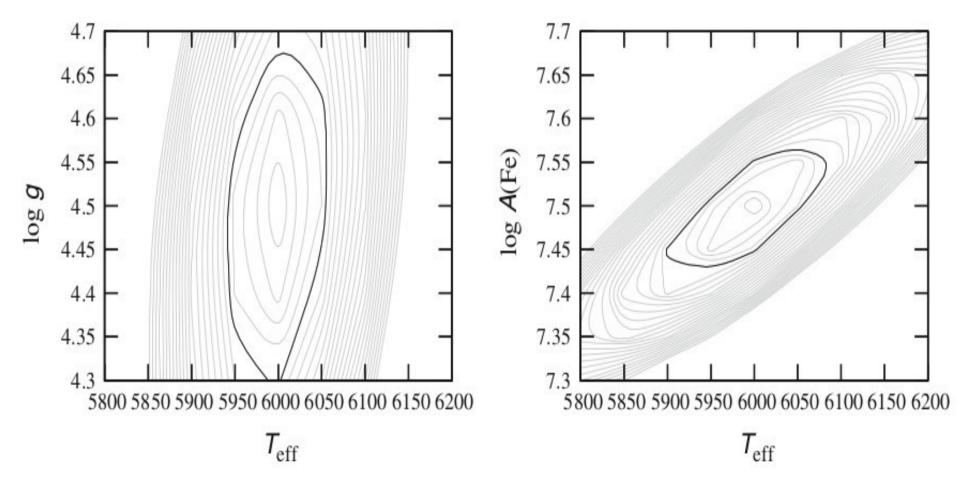
Strongly depends on the linelist and line data!



SME, credit Piskunov 2014

## Spectral synthesis: χ<sup>2</sup> Correlations

- The sensitivity to logg is weak!
- Metallicity and Teff correlate



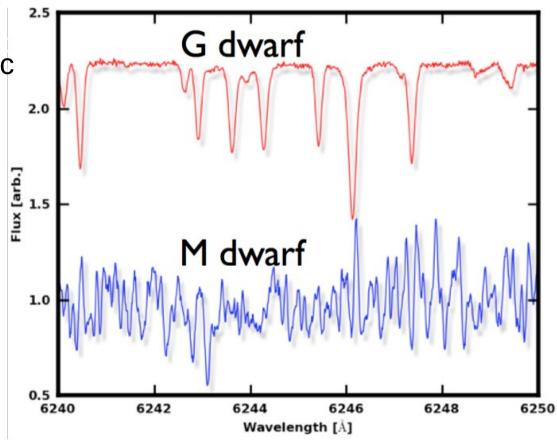
B. Smalley 2014

## **M dwarfs**

 [FeH] and Teff (usually) from spectroscopic and photometric calibration using indices..

Bonfils et al. (2005), Johnson et al. (2012), Rojas-Ayala et al. (2012), Neves et al. (2012), Onehag et al. (2012), Mann et al. (2013)...

NIR is the future!

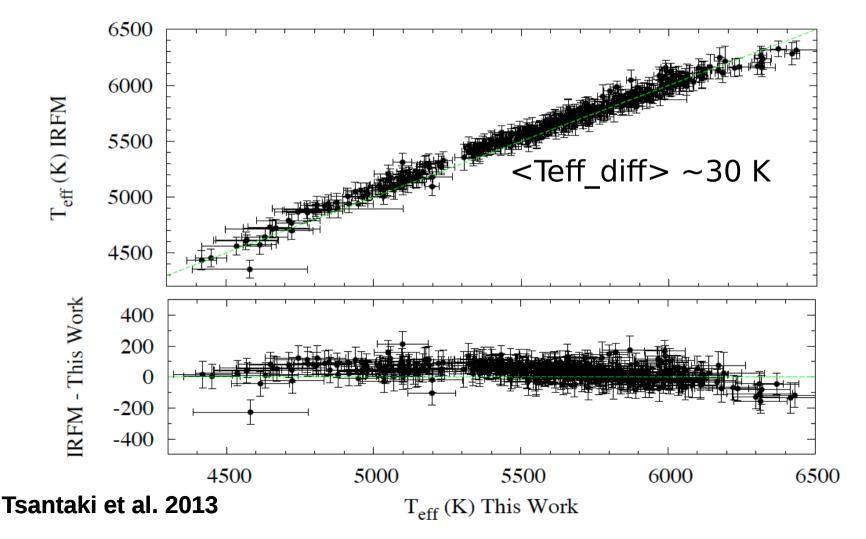


Bonfils 2012

# Whats is the precision and accuracy in stellar parameters?

#### **Effective temperature: precision for FGK stars**

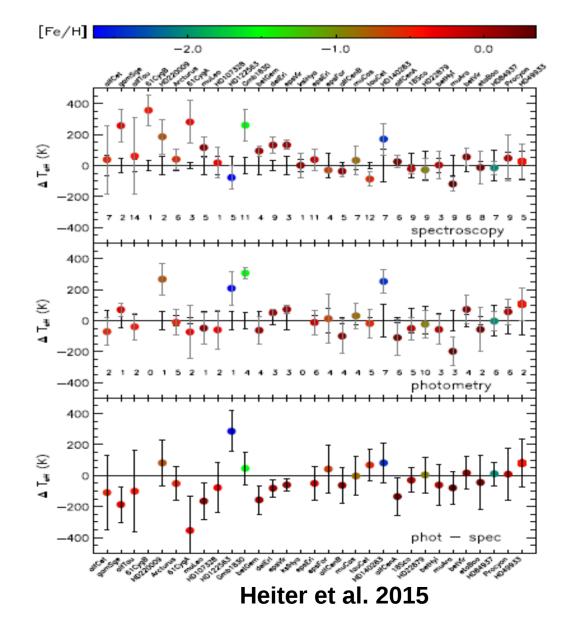
Used very carefully selected sub-list of lines from Sousa et al. (2008). Worked better for cooler stars!



#### What about the accuracy?

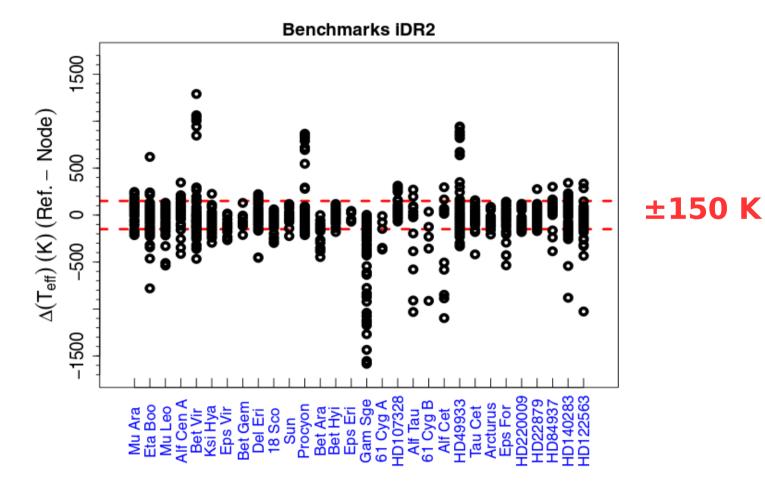
Comparing the literature data with the 'fundamental' values for benchmark stars.

Up to 200-300 K difference!



#### What about the accuracy?

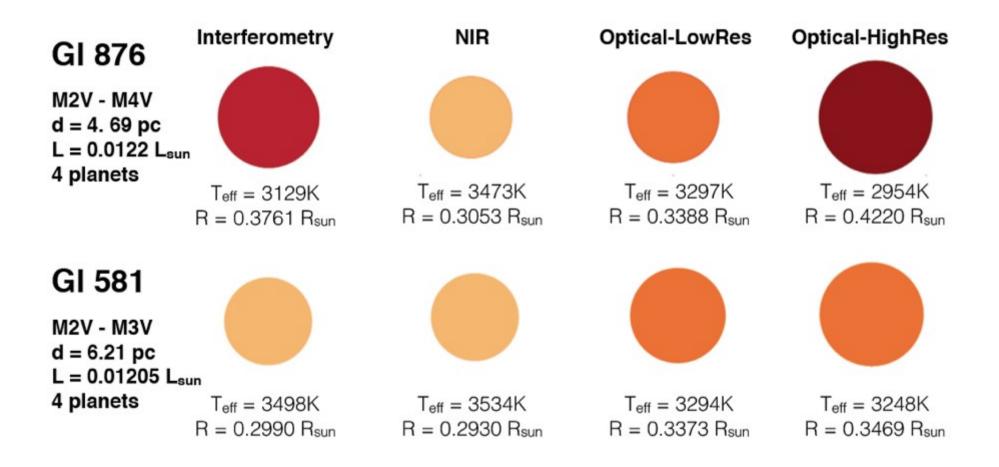
Different group obtain different Teff values for the Gaia-ESO Benchmark stars, including the Sun.



Smiljanic et al. 2014

#### What about the accuracy?

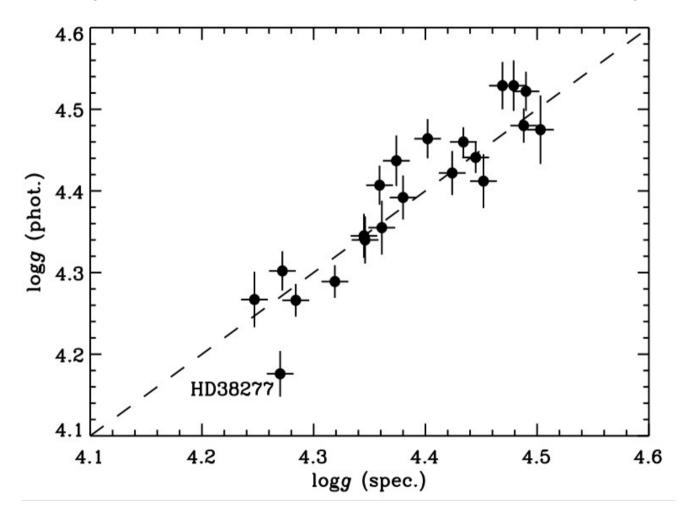
#### The spread is higher for M dwarfs



Credit B. Rojas-Ayala

#### Surface gravity: precision and accuracy

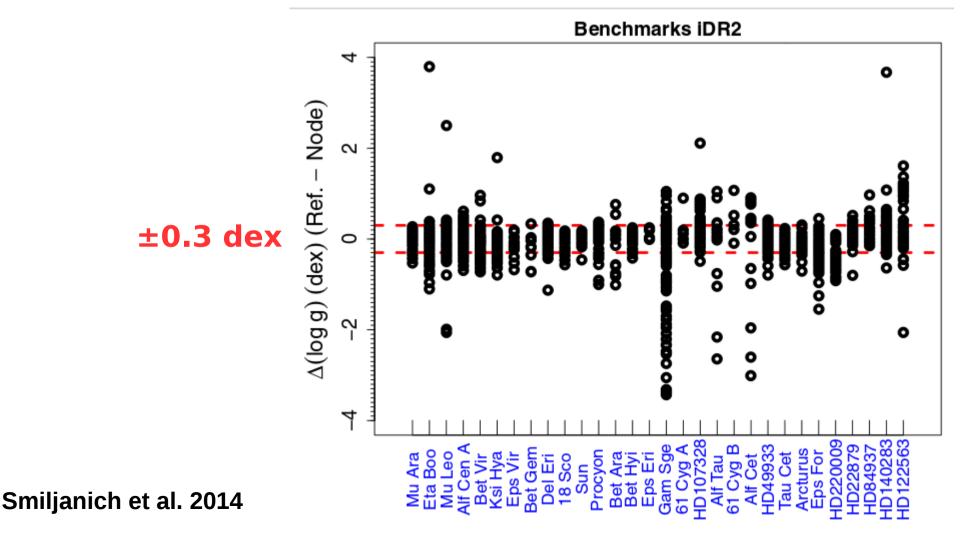
For solar twins a precision of much less than 0.01 dex is reported.



Nissen 2015

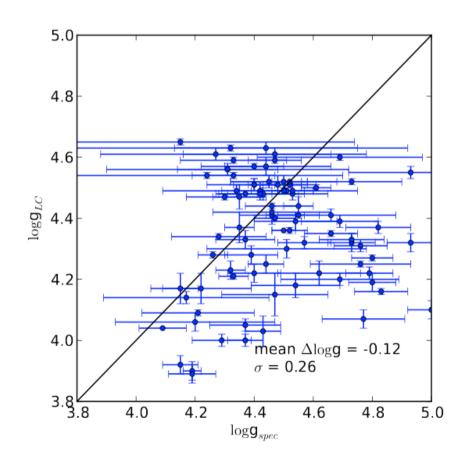
#### Surface gravity: accuracy and other issues

As for Teff, different group obtain different logg values for the Gaia-ESO Benchmark stars, including the Sun.



#### Surface gravity: comparing with 'transit' method

90 transit hosts analysed



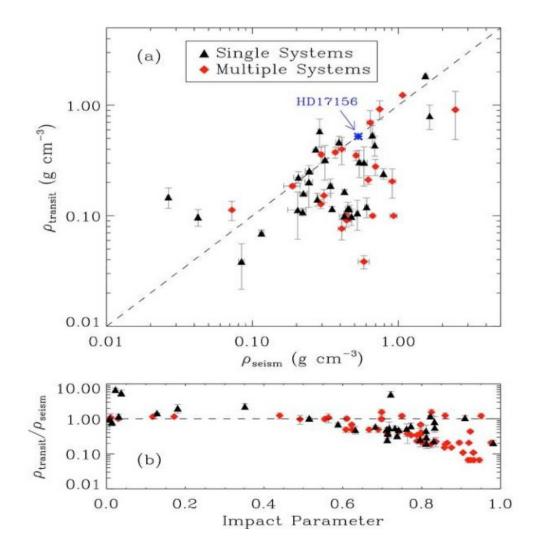
$$\rho_* + k^3 \rho_p = \frac{3\pi}{GP^2} \left(\frac{a}{R_*}\right)^3$$

Spectroscopic surface gravity not well constrained. Transit light curve surface gravity more precise and accurate

Mortier et al. 2014

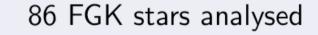
#### Surface gravity: comparing different methods

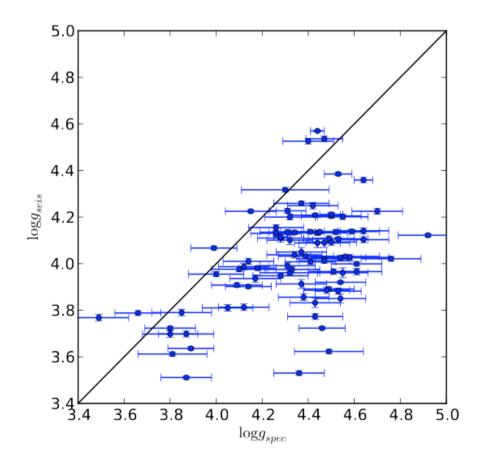
"transit" log g values may also be inaccurate!



Huber et al. 2013

#### Surface gravity: comparing with 'seismic' method



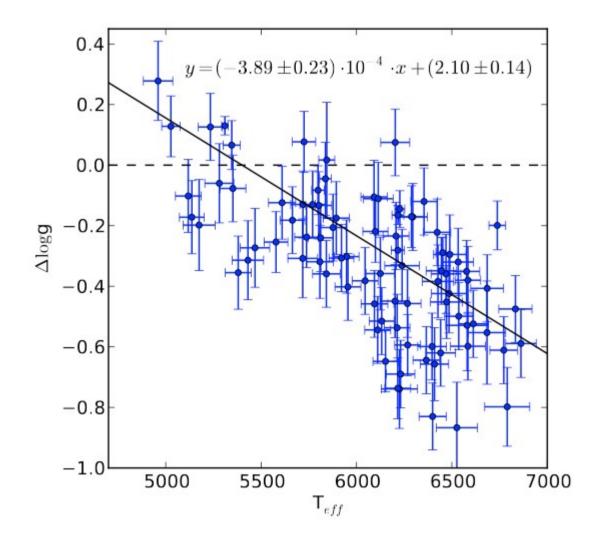


Use large separation  $\Delta \nu$ , maximum frequency  $\nu_{max}$ , effective temperature  $T_{eff}$ , metallicity [Fe/H], and PARSEC isochrones

Asteroseismic surface gravity more precise and accurate

Mortier et al. 2014

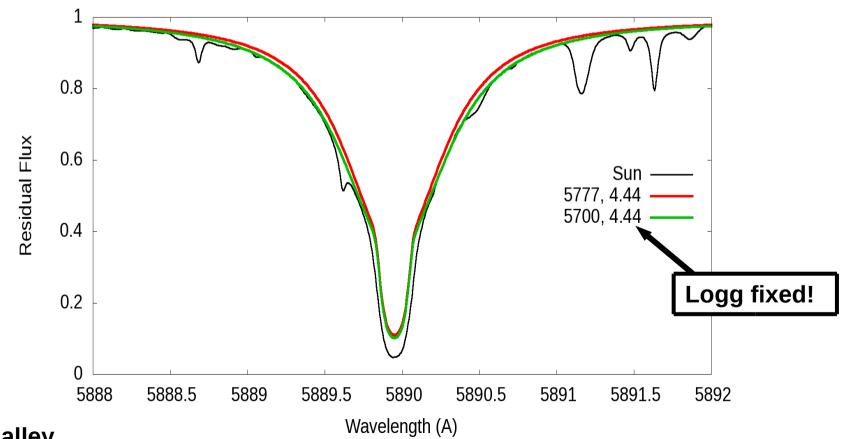
Comparing log g from spectroscopy and asteroseismology



Mortier et al. 2014

#### Surface gravity: the effect on other parameters

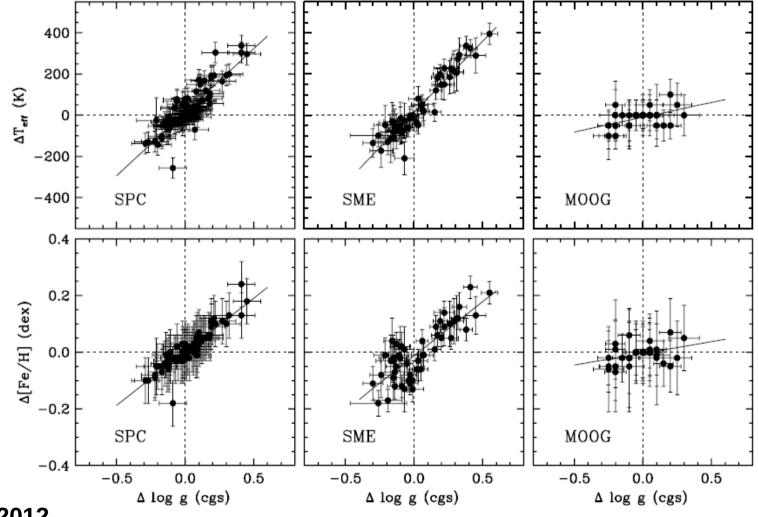
It is not always useful to fix surface gravity and derive other atmospheric parameters.



**Credit B. Smalley** 

#### Surface gravity: the effect on other parameters

Spectral synthesis methods show strong correlation between [Fe/H], Teff and logg!

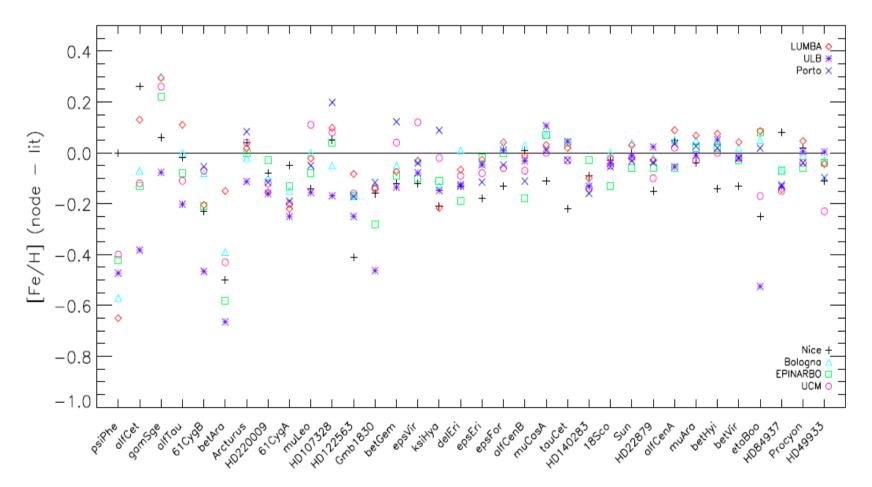


Torres et al. 2012

It is not always useful to fix surface gravity and derive other atmospheric parameters.

#### **Metallicity: precision and accuracy**

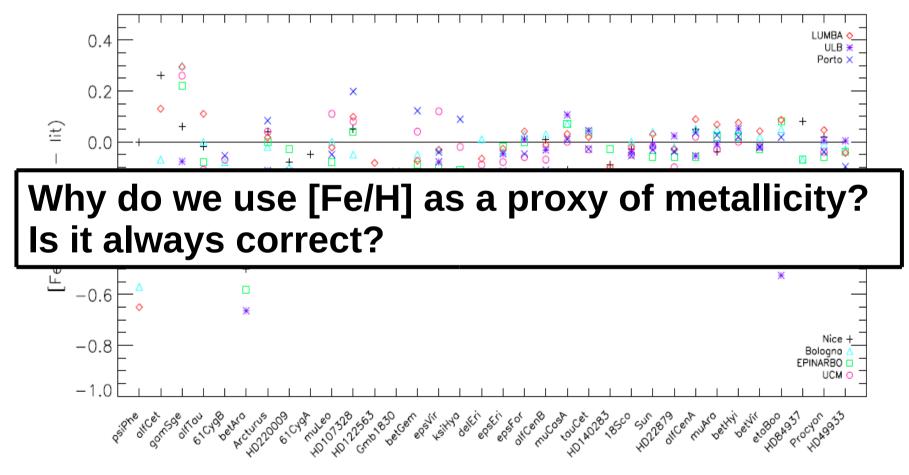
A precision of < 0.01 dex can be obtained (line-by-line analysis)! Accuracy might be a problem!



Gaia-ESO benchmark stars: Jofre et al. 2014

#### **Metallicity: precision and accuracy**

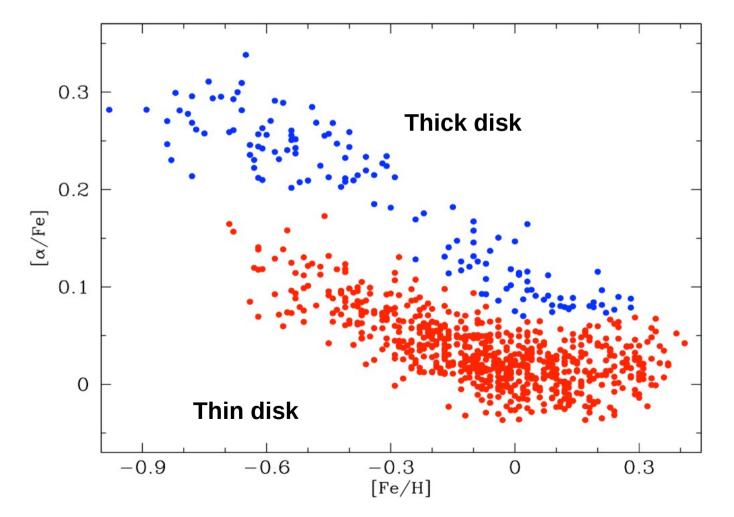
#### A precision of < 0.01 dex can be obtained (line-by-line analysis)! Accuracy is a problem!



Gaia-ESO benchmark stars: Jofre et al. 2014

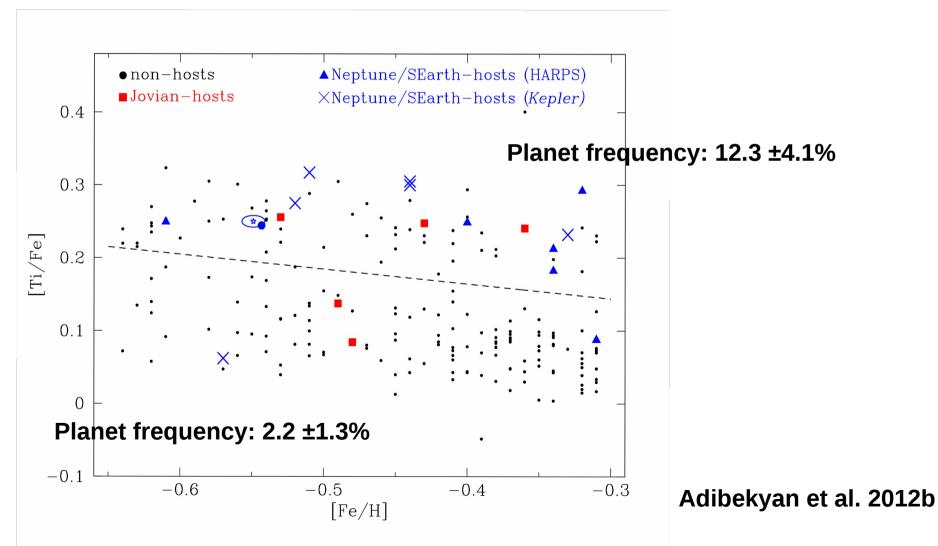
#### **Abundances of different elements**

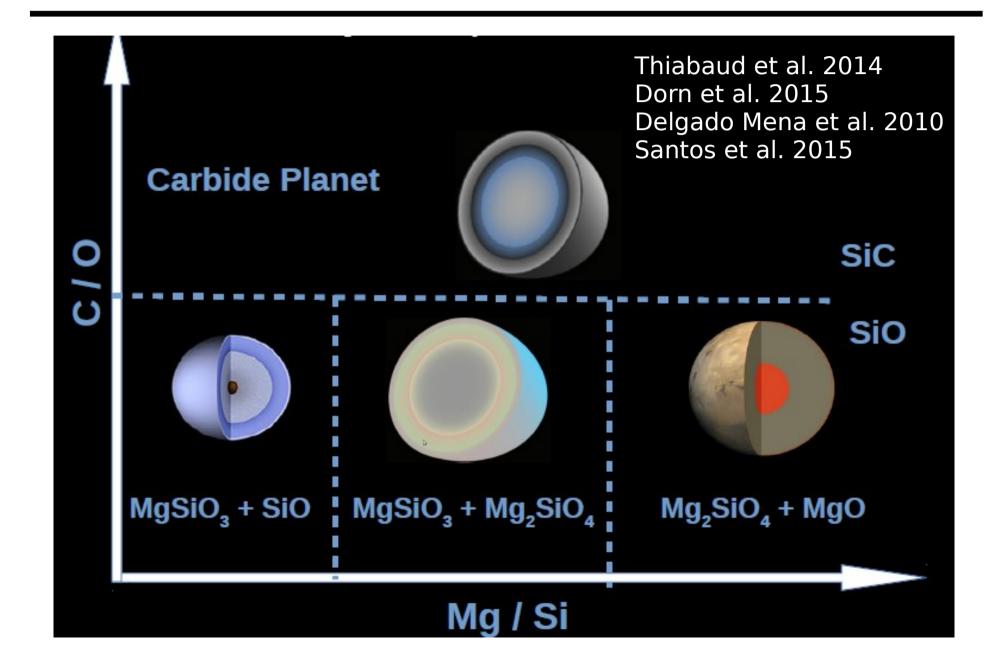
Different stars have different abundances, and abundance ratios.

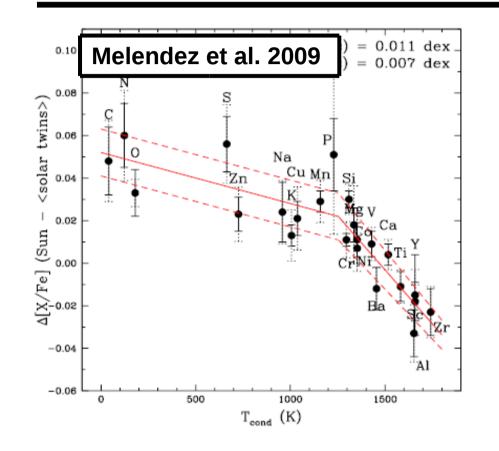


Adibekyan et al. 2012

#### Iron-poor planet hosts are enhanced in alpha-elements

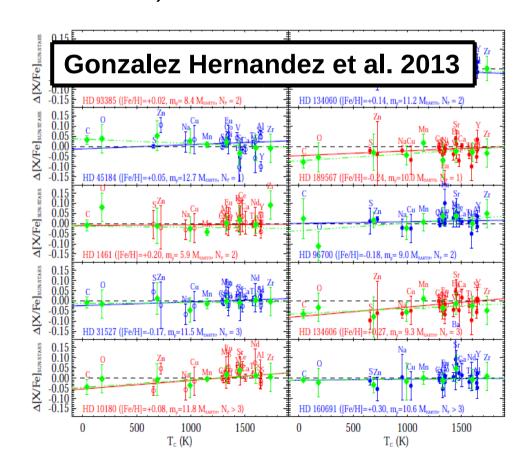


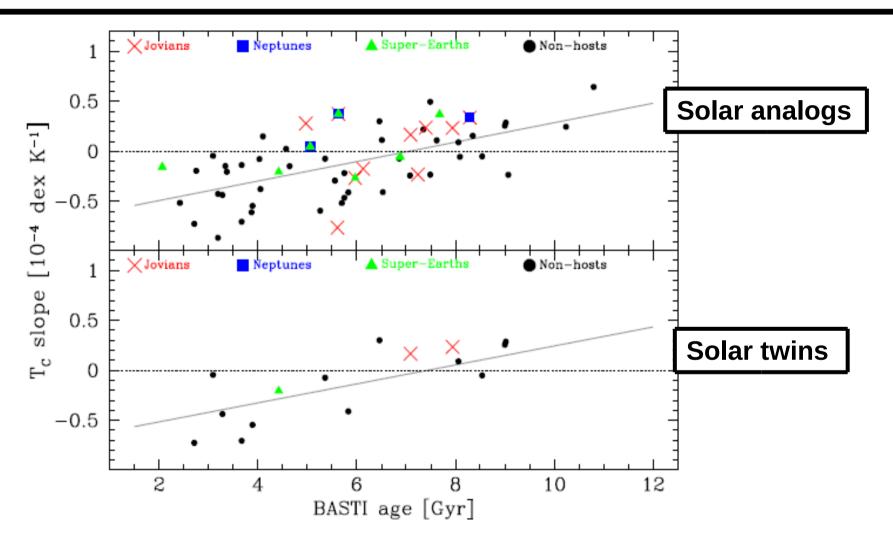




Anomalous volatile-to-refractory ratio of the Sun when compared to solar twins. Refractories remained in rocky planets (Ramirez et al. 2009,2010).

No (significant) evidence for peculiar abundance ratio (Gonzalez Hernandez et al. 2010,2013).

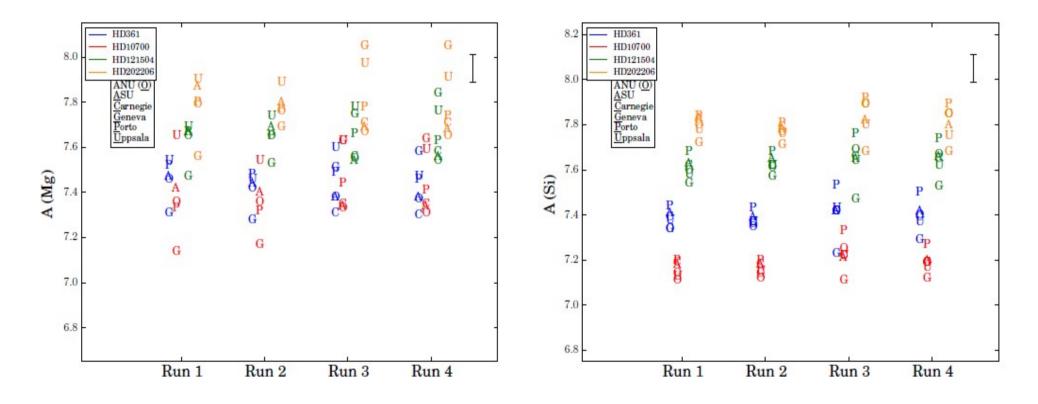




Tc slope strongly correlates with the stellar age. Older stars show lower refractory-to-volatile ratio independently of the presence of planets. Adibekyan et al. 2014.

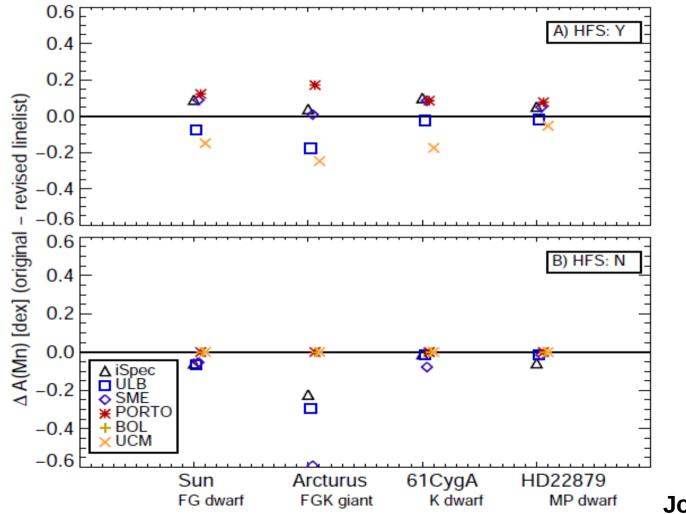
#### **Chemical abundances: the accuracy**

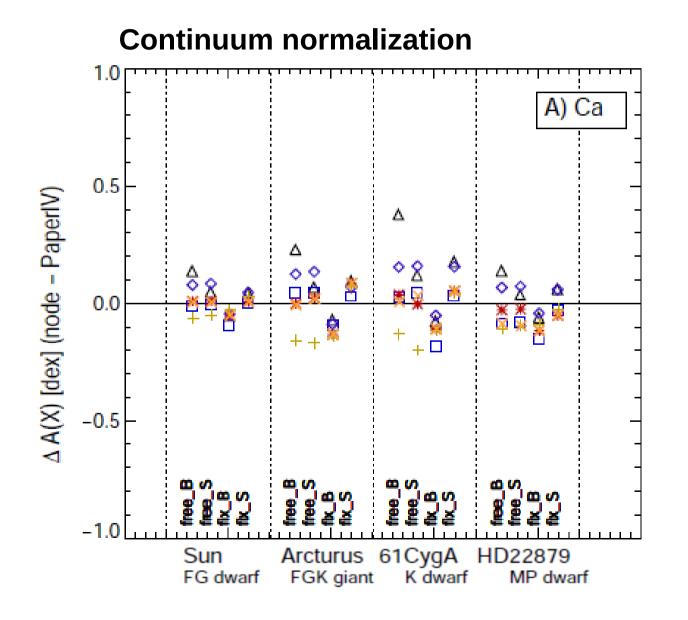
#### Very high precision, but not that high accuracy!



Hinkel et al. 2016

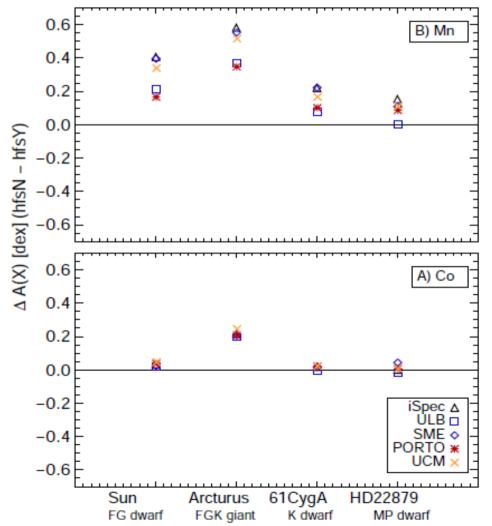
#### Line-list and atomic data



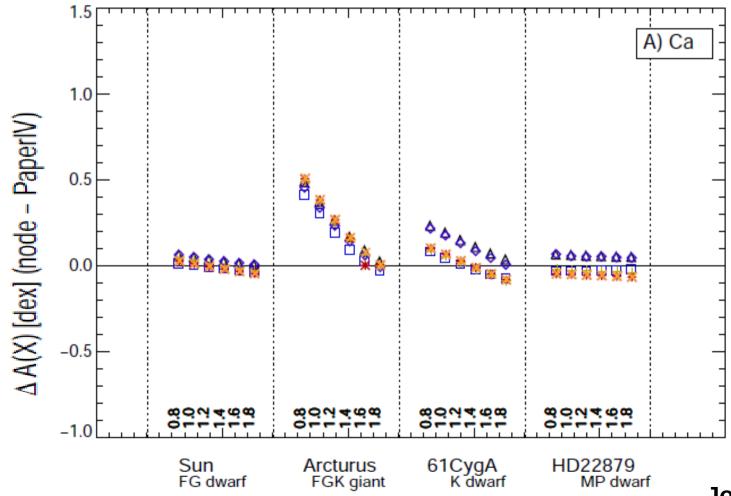


#### Hyper-fine splitting

Caused by interaction between electron spin and nucleus spin



#### Microturbulence



There are many ways to derive stellar parameters. When combining these methods, precise and even accurate parameters can be obtained!

- Stellar parameters (Teff, [M/H]) fundamental to derive R, M, age, ...
  - Fine for FGK dwarfs, but care is needed (e.g. logg problem)
  - More difficult for M's... (work ongoing)
- Precise abundances of different elements needed
  - Relevant for planet modeling
  - For study of star-planet connection

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#### Extra Slide: Where to get the best parameters for planet host stars?

#### SWEET-Cat: a catalog of stellar parameters for stars with planets

SWEET-Cat: a catalog of stellar parameters for stars with planets

SWEET-Cut in a cutalogue of stellar parameters for stars with planets inted in the <u>Extension Flanets Encyclopeedin</u>. It complies note of atmospheric parameters previously polished in the Derivative including Teff, logg, and [Feff]) and, whenever possible, derived using the same uniform methodology (see e.g. Sames et al. 2004).

The catalog is described in <u>Surface et al. 2013</u>. However, it is continuously being updated as new planets are announced and new stellar parameters detred. If major changes accur concerning the structure of the catalog they will be described have or in a subsequent paper.

SWEET-Cat is built from literature data, either published ar to be published noon. Although we do not encourage, we understand that for simplicity the user may wish to cite only the carelog presentation paper if using it in a statistical way. However, we strongly encourage the user to give the propper credit to the original source of usiliar parameters.

(thick on any specific bander to our), a detailed description of each field can be found (1809)

Download Data																								
Name	HD number	RA.	Dec	Vites	a(Vrrag)	n	000	Source afm	Tet	aten	len.	000000	LC logg	r).C 1000	w	a01	(FeH)	(CFNH)	Nass	ofMass)	Reference	Homogeneity tag	Last Update	Comments
110om	1,017967	32 20 43 02	+37 47 34.33	4.74	0.82	11.25	0.22	Sebud	4530	79	281	0.13			1.70	1.30	-1.34	0.06	2.80	0.28	Hartier et al. 2028s	1	2013- 09-81	
1100	136728	35 17 05 00	+7148.25.84	5.02	-	1.22	0.29	Sebed	4540	70	1.00	0.25	-	-	1.90	8.00	0.84	0.04	1.80	0.25	Colleger et al. 2009	0	2013- 02-26	

#### Homogeneous stellar parameters. Santos et al. 2013

- Over 65% of all planet host stars known
- More than 90% of all stars with RV-detected planets

<u>42.0ra</u>	170693	38.25 68.32	+65 23 49.82	4.93	-	30.96	0.30	Sebad	45.12	300	234	0.30	-	-	1.89	8.30	-1.39	0.12	1.74		Lack & Hollow 2007	0	2013- 02-26	
47.0mm	96128	30 89 27 97	+40.25-46.52	1.04	0.85	71.11	0.25	Sebud	5254	25	4.44	0.30			1.90	104	0.86	0.08	1.84	0.08	Sectors et al. 2084	1	2013- 02-26	
51Peg	217814	22 57 27 58	+20 44 07.79	5.45	0.85	64.07	0.39	Sebad	5004	26	4.42	0.87			1.20	105	0.20	0.05	1.84	0.06	Status et al. 2004	1	2033- 02-26	
58.G/K	79732	05 52 39 81	+28 19 80.99	1.95	0.05	81.08	0.75	SHEAD	9279	82	4.27	0.38	-	-	0.98	1.07	0.33	0.07	0.83	0.09	Satus et al. 2004	1	2013- 02-26	
6Lun	45430	05 30 47 .30	+55.08-45.45	5.85	-	17.92	D.4T	Sebad	4978	38	3.16	0.85	-	-	1.10	1.07	-0.15	0.02	1.70	0.28	Sato et el 2088	a	2013- 02-26	
<u>sm</u>	1860	12 19 21 21	-18 38 40.50	171	0.61	89.99	0.22	Sebad	9677	22	4.34	0.13			1.17	1.04	0.83	0.05	0.84	0.06	Same et al. 2005	3	2013- 52-26	